

USING PERFORMANCE EXCELLENCE TO DRIVE CUSTOMER ENGAGEMENT

Sam Hatchell

Jaynes Corporate Quality Manager

Albuquerque Quality Network – April 20, 2017

WHAT IS YOUR TOP CONCERN FOR YOUR ORGANIZATION?

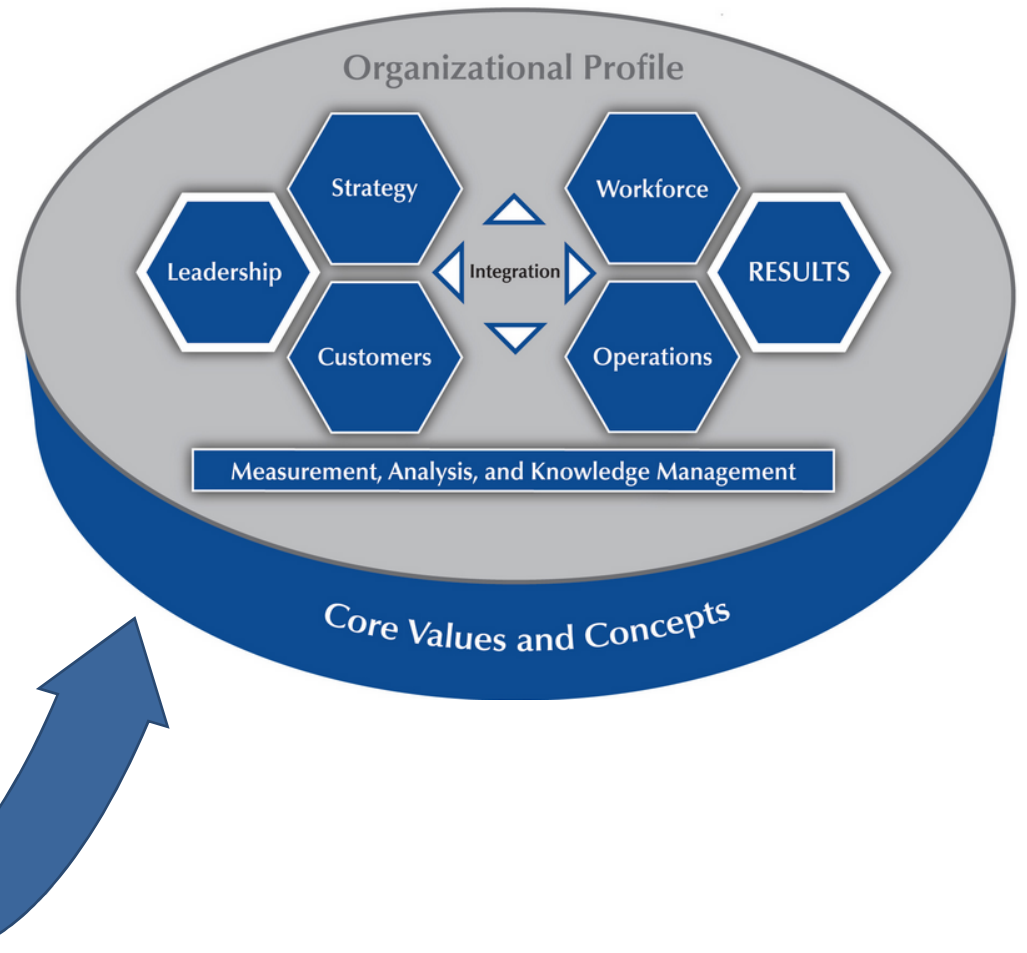
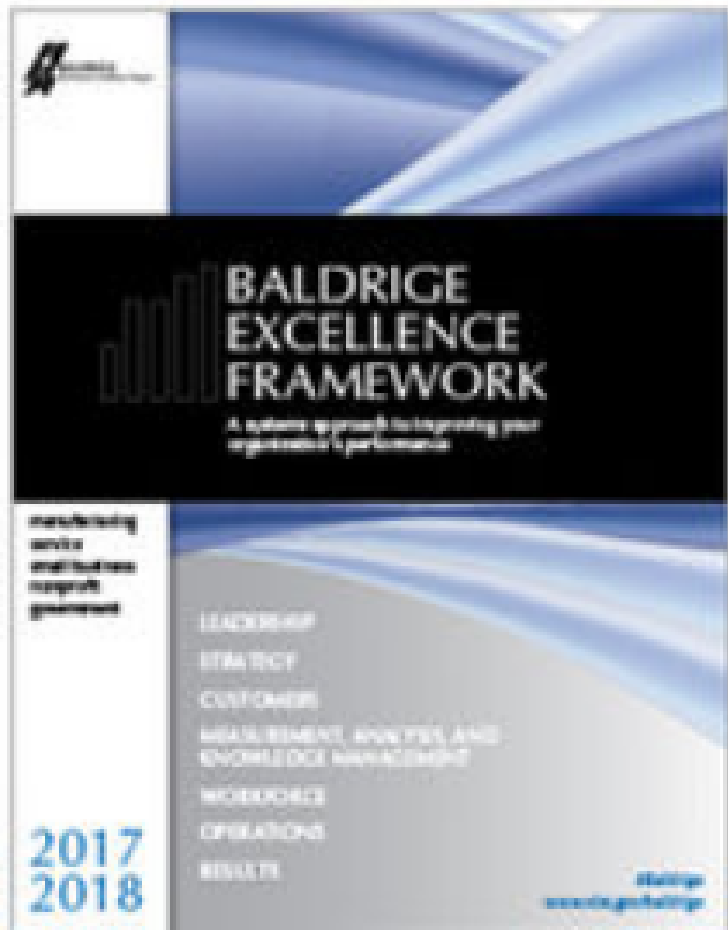
- Leadership Development
- Operations Process Control
- Subcontractor Relationships
- Strategy
- **Customer Focus**

PERFORMANCE EXCELLENCE CATEGORIES

- 1) Leadership
- 2) Strategy
- 3) Customers
- 4) Workforce
- 5) Operations
- 6) Measurement/Knowledge
Management
- 7) Business Results



EXCELLENCE FRAMEWORK



BUILD A BRIDGE



JAYNES RESULTS

Start with the Leadership criteria, read down the column and select the descriptor that reflects the current organization profile. Place the score it relates to at the bottom of the column as the SCORE. Continue to the same number across each criterion until you reach the end of the row. Multiply each SCORE by the relevant FACTOR to create a TOTAL for each criterion. Finally, add all the totals to create the GRAND TOTAL.

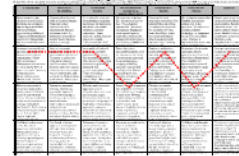
TABLE 1 BALDRIGE ALIGNED SELF – ASSESSMENT MATRIX 2011-2012

SCORE	LEADERSHIP	STRATEGIC PLANNING	CUSTOMER FOCUS	MEASUREMENT ANALYSIS & KNOWLEDGE MGT	WORKFORCE FOCUS	OPERATIONS FOCUS	RESULTS
1	Management makes decisions as individuals. Promotes developing & improving organization but no systematic approach is followed. Targets set, but attention is anecdotal. Management is not seen as championing quality.	Business processes discussed only on high level. Plans not clearly communicated and no systematic approach is followed. Targets set, but attention is anecdotal. Management is not seen as championing quality.	No systematic approach taken to determine customer requirements. Information is not collected or analyzed. Customer data is not used to determine trends.	Decisions made by few employees. No systematic approach is followed. Information is not collected or analyzed. Customer data is not used to determine trends.	Processes for training, but limited focus on upskilling. No systematic approach is followed. Information is not collected or analyzed. Customer data is not used to determine trends.	No systematic approaches. Financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on customer needs. Few procedures for change. Improvements made only when problem arises.	Some financial and non-financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on customer needs. Few procedures for change. Improvements made only when problem arises.
2	Systematic approaches to increase business performance. Management creates improvement teams. Management fully communicates strategy vertically. Continuous improvement focus. Sets performance targets. Supports improvement efforts.	Business processes discussed on high level. Plans not clearly communicated and no systematic approach is followed. Targets set, but attention is anecdotal. Management is not seen as championing quality.	No systematic approach taken to determine customer requirements. Information is not collected or analyzed. Customer data is not used to determine trends.	Decisions made by few employees. No systematic approach is followed. Information is not collected or analyzed. Customer data is not used to determine trends.	Processes for training, but limited focus on upskilling. No systematic approach is followed. Information is not collected or analyzed. Customer data is not used to determine trends.	No systematic approaches. Financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on customer needs. Few procedures for change. Improvements made only when problem arises.	Some financial and non-financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on customer needs. Few procedures for change. Improvements made only when problem arises.
3	Effective response to customer needs. Management creates improvement teams. Management fully communicates strategy vertically. Continuous improvement focus. Sets performance targets. Supports improvement efforts.	Business processes discussed on high level. Plans not clearly communicated and no systematic approach is followed. Targets set, but attention is anecdotal. Management is not seen as championing quality.	No systematic approach taken to determine customer requirements. Information is not collected or analyzed. Customer data is not used to determine trends.	Decisions made by few employees. No systematic approach is followed. Information is not collected or analyzed. Customer data is not used to determine trends.	Processes for training, but limited focus on upskilling. No systematic approach is followed. Information is not collected or analyzed. Customer data is not used to determine trends.	No systematic approaches. Financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on customer needs. Few procedures for change. Improvements made only when problem arises.	Some financial and non-financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on customer needs. Few procedures for change. Improvements made only when problem arises.
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5	Fact based. Management creates improvement teams. Management fully communicates strategy vertically. Continuous improvement focus. Sets performance targets. Supports improvement efforts.	Business processes discussed on high level. Plans not clearly communicated and no systematic approach is followed. Targets set, but attention is anecdotal. Management is not seen as championing quality.	No systematic approach taken to determine customer requirements. Information is not collected or analyzed. Customer data is not used to determine trends.	Decisions made by few employees. No systematic approach is followed. Information is not collected or analyzed. Customer data is not used to determine trends.	Processes for training, but limited focus on upskilling. No systematic approach is followed. Information is not collected or analyzed. Customer data is not used to determine trends.	No systematic approaches. Financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on customer needs. Few procedures for change. Improvements made only when problem arises.	Some financial and non-financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on customer needs. Few procedures for change. Improvements made only when problem arises.
6	Process oriented. Management creates improvement teams. Management fully communicates strategy vertically. Continuous improvement focus. Sets performance targets. Supports improvement efforts.	Business processes discussed on high level. Plans not clearly communicated and no systematic approach is followed. Targets set, but attention is anecdotal. Management is not seen as championing quality.	No systematic approach taken to determine customer requirements. Information is not collected or analyzed. Customer data is not used to determine trends.	Decisions made by few employees. No systematic approach is followed. Information is not collected or analyzed. Customer data is not used to determine trends.	Processes for training, but limited focus on upskilling. No systematic approach is followed. Information is not collected or analyzed. Customer data is not used to determine trends.	No systematic approaches. Financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on customer needs. Few procedures for change. Improvements made only when problem arises.	Some financial and non-financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on customer needs. Few procedures for change. Improvements made only when problem arises.
7	Evidence of refinement. Management creates improvement teams. Management fully communicates strategy vertically. Continuous improvement focus. Sets performance targets. Supports improvement efforts.	Business processes discussed on high level. Plans not clearly communicated and no systematic approach is followed. Targets set, but attention is anecdotal. Management is not seen as championing quality.	No systematic approach taken to determine customer requirements. Information is not collected or analyzed. Customer data is not used to determine trends.	Decisions made by few employees. No systematic approach is followed. Information is not collected or analyzed. Customer data is not used to determine trends.	Processes for training, but limited focus on upskilling. No systematic approach is followed. Information is not collected or analyzed. Customer data is not used to determine trends.	No systematic approaches. Financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on customer needs. Few procedures for change. Improvements made only when problem arises.	Some financial and non-financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on customer needs. Few procedures for change. Improvements made only when problem arises.
8	Fully deployed with no gaps. Management creates improvement teams. Management fully communicates strategy vertically. Continuous improvement focus. Sets performance targets. Supports improvement efforts.	Business processes discussed on high level. Plans not clearly communicated and no systematic approach is followed. Targets set, but attention is anecdotal. Management is not seen as championing quality.	No systematic approach taken to determine customer requirements. Information is not collected or analyzed. Customer data is not used to determine trends.	Decisions made by few employees. No systematic approach is followed. Information is not collected or analyzed. Customer data is not used to determine trends.	Processes for training, but limited focus on upskilling. No systematic approach is followed. Information is not collected or analyzed. Customer data is not used to determine trends.	No systematic approaches. Financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on customer needs. Few procedures for change. Improvements made only when problem arises.	Some financial and non-financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on customer needs. Few procedures for change. Improvements made only when problem arises.
9	All current and future business needs considered and predicted for potential future needs. Management actively promote & demonstrate involvement in quality 70% of impact on society. Internal & external customer loyalty planning process.	Business processes discussed on high level. Plans not clearly communicated and no systematic approach is followed. Targets set, but attention is anecdotal. Management is not seen as championing quality.	No systematic approach taken to determine customer requirements. Information is not collected or analyzed. Customer data is not used to determine trends.	Decisions made by few employees. No systematic approach is followed. Information is not collected or analyzed. Customer data is not used to determine trends.	Processes for training, but limited focus on upskilling. No systematic approach is followed. Information is not collected or analyzed. Customer data is not used to determine trends.	No systematic approaches. Financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on customer needs. Few procedures for change. Improvements made only when problem arises.	Some financial and non-financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on customer needs. Few procedures for change. Improvements made only when problem arises.
10	All business processes sustain the improvement culture & business ethos. Fully responsive systematic approach considering current & future needs. Fully deployed no weaknesses. Very strong fact based evaluation/improvement process. Extensive organizational learning. Strong refinement & integration across organization.	Business processes discussed on high level. Plans not clearly communicated and no systematic approach is followed. Targets set, but attention is anecdotal. Management is not seen as championing quality.	No systematic approach taken to determine customer requirements. Information is not collected or analyzed. Customer data is not used to determine trends.	Decisions made by few employees. No systematic approach is followed. Information is not collected or analyzed. Customer data is not used to determine trends.	Processes for training, but limited focus on upskilling. No systematic approach is followed. Information is not collected or analyzed. Customer data is not used to determine trends.	No systematic approaches. Financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on customer needs. Few procedures for change. Improvements made only when problem arises.	Some financial and non-financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on customer needs. Few procedures for change. Improvements made only when problem arises.
SCORE							
Factor	12.0	8.5	8.5	9.0	8.5	8.5	45.0
TOTAL							
						GRAND SCORE =	358 / 1000

JAYNES RESULTS

Executive Team Self Assessment Scores

1 Total Score: 217,5



Number: 1
Office: Albuquerque
Department: Executive Team
Position: COO
Total Score: 217.5

Shad

2 Total Score: 255



Number: 2
Office: Albuquerque
Department: Executive Team
Position: Executive Vice President
Total Score: 255

Greg

Category	Score
1	4.5
2	4.5
3	4.5
4	4.5
5	4.5
6	4.5
7	4.5
8	4.5
9	4.5
10	4.5
11	4.5
12	4.5
13	4.5
14	4.5

Number: 1
Office: Albuquerque
Department: Executive Team
Position: COO
Total Score: 217.5

Total Score: 310

Number: 1
Office: Albuquerque
Department: Executive Team
Position: COO
Total Score: 310

Rick M.

Total Score: 464

Number: 1
Office: Albuquerque
Department: Executive Team
Position: COO
Total Score: 464

Wayne D.

Total Score: 244



Number: 14
Office: Albuquerque
Department: Executive Team
Position: Executive Vice President
Total Score: 244

Krishna R.

JAYNES RESULTS – COMPANY AVERAGE

SCORE	LEADERSHIP	STRATEGIC PLANNING	CUSTOMER FOCUS	MEASUREMENT ANALYSIS & KNOWLEDGE MGT	WORKFORCE FOCUS	OPERATIONS FOCUS	RESULTS
1	Management makes decisions as individuals. Promotes developing & improving organization but no systematic approach is established. Targets set. Information is anecdotal. Management not seen as champions of quality.	Business plans focused only on financial targets. Plans not widely communicated or championed. Mission statement exists. No systematic approach to review vision, mission, values or strategic challenges.	No systematic approach determining or targeting customers. Information is anecdotal and mainly relates to customer complaints. Some corrective action, but root causes not sought. Limited customer VOC satisfaction data available.	Decisions made by few. Key information kept by few. No systematic approaches. Anecdotal information. Regulatory environments are not scanned or analyzed for changes that may relate to potential opportunities or negative impacts.	Processes to track employee perceptions, but limited follow up action. No systematic approach. No consistent 3-5 year trend data. Most data is anecdotal and limited. Absenteeism and staff turnover high. Training seen as costly.	No systematic approaches. Limited information relates only to key processes. No analysis of current or future technology or equipment needs. Few procedures exist. Changes & improvements made only when problems arise.	Some financial and non-financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on community perceptions. Monitors some organization effectiveness & customer satisfaction.
2	Systematic approaches to increase awareness of business issues across organization. Major deployment gaps. Management acts as team to set & deploy short & long term goals. Two-way communication. Improvement group involvement. Ethical business practice focus.	Start of systematic approaches. Critical success factors identified. Processes to collect key internal information enables reviews. Monitor business plans and targets. Performance comparisons to past performance and competitors. Project future performance. Major gaps in deployment.	Systematic collection & analysis of customer complaints and trends. Key measures identified. Current and former client information gathered & analyzed. Key requirements identified. Focus on building relationships and partnerships. Major gaps in deployment.	Data exists, often discussed but rarely used for improvements. Start of a systematic approach. Focus on timeliness, integrity, reliability, accuracy, security and confidentiality. Market research up to date, relevant and useful. Strengths and opportunities assessed.	Employee satisfaction issues identified. Forms start of a systematic approach. Management recognize success comes from employees. Major gaps in deployment. Training made available and aligned to strategic and employee plans. Educational levels and job diversity considered.	Beginning of systematic approach. All key processes are identified, flowcharts/ documented. Opportunities for improvement assessed. Major deployment gaps. Awareness of new technologies, changing customer needs. Focus on business performance improvement beginning.	System exists to measure & monitor key financial & non-financial indicators. Some results are reported for critical aspects. Some areas of improvement indicated. Some benchmarking on community perceptions, environmental issues. Key performance outcomes established.
3	Effective systematic & responsive approaches. Management develop & support improvement teams. Management fully communicates values and strategy vertically & horizontally. Prevention & continuous improvement focus. Sets priorities. Supporting local community groups.	Innovative approach for forming. Systematic, responsive approach. Move from reacting to problems to prevention and continuous improvement. Early stages of deployment. Competitor & customer satisfaction data collection & analysis. Results widely communicated.	Effective and responsive approach created. Customer data used to set performance targets. Moving from reaction to prevention. Early stages of deployment of systematic approach to integrate awareness of customers & market & their impact on competitive position. Key success factors improved.	Process in place to manage dissemination of relevant info to vendors, customers & employees. Moving from reacting to problems to prevention and improvement. Early stages of deployment of an effective systematic, responsive approach with a focus on integration across the organization.	Effective systematic, responsive process to create two-way communication of information. Employee news actively sought. Data used to set targets and action plans. Emphasis on diversity, ideas and succession planning. Proactive focus. Early deployment.	Responsive and systematic approach created to evaluate effectiveness of key & value added processes. Move from reacting to problems (corrective action) to preventive action and continuous improvement. Transfer of learning from past projects across organization.	Results communicated to all employees on a regular basis with improvement targets indicated. Results included for many critical aspects of the organization. Improvement trends of 3-5 years are reflected in many of the areas reported. Range of targets set, data gathered, results analyzed and trends established.
4	Well deployed in many areas. Fact based systematic approaches. Management creates improvement teams, checks progress & gives timely recognition. Reviews organizational performance. Assesses community perceptions.	Fact based, effective approach well deployed through many areas to ensure processes are reviewed. Promotes understanding of vision, strategy, policy & responsibilities to all stakeholders. Effective, efficient communications.	Relevance of targets to customer satisfaction strongly assigned. Fact based effective systematic approach well deployed in many areas. Action plans have defined time-scales, responsibilities are clearly assigned. Customer perceptions gathered.	Decisions are made on the basis of fact based information. Stock, materials etc related to customer requirements and linked to project management. Fact based, effective systematic approach. Well deployed in many areas.	Fact based, effective systematic approaches. Strong links to employee satisfaction. Effective appraisal system. Skill gaps identified, planned and reviewed. Training supported & reinforced on the job. Trends are established, targets set.	Well deployed through many areas, able to focus on key improvements with targets set. Focus on innovation. Fact based effective systematic approach. Partnerships with suppliers are established. Focus on agility for the future.	Trends used as indicators monitored regularly & are used to set targets for improvements. Good improvement trends of 3-5 years based on some comparative (best in class and world class) benchmarking data evident in many to most critical areas. Consistently improve trends.

Company Avg.

JAYNES RESULTS – COMPANY AVG VS CEO

SCORE	LEADERSHIP	STRATEGIC PLANNING	CUSTOMER FOCUS	MEASUREMENT ANALYSIS & KNOWLEDGE MGT	WORKFORCE FOCUS	OPERATIONS FOCUS	RESULTS
1	Management makes decisions as individuals. Promotes developing & improving organization but no systematic approach is established. Targets set. Information is anecdotal. Management not seen as champions of quality.	Business plans focused only on financial targets. Plans not widely communicated or championed. Mission statement exists. No systematic approach to review vision, mission, values or strategic challenges.	No systematic approach determining or targeting customers. Information is anecdotal and mainly relates to customer complaints. Some corrective action, but root causes not sought. Limited customer VOC satisfaction data available.	Decisions made by few. Key information kept by few. No systematic approaches. Anecdotal information. Regulatory environments are not scanned or analyzed for changes that may relate to potential opportunities or negative impacts.	Processes to track employee perceptions, but limited follow up action. No systematic approach. No consistent 3-5 year trend data. Most data is anecdotal and limited. Absenteeism and staff turnover high. Training seen as costly.	No systematic approaches. Limited information relates only to key processes. No analysis of current or future technology or equipment needs. Few procedures exist. Changes & improvements made only when problems arise.	Some financial and non-financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on community perceptions. Monitors some organization effectiveness & customer satisfaction.
2	Systematic approaches to increase awareness of business issues across organization. Major deployment gaps. Management acts as team to set & deploy short & long term goals. Two-way communication. Improvement group involvement. Ethical business practice focus.	Start of systematic approaches. Critical success factors identified. Processes to collect key internal information enables reviews. Monitor business plans and targets. Performance comparisons to past performance and competitors. Project future performance. Major gaps in deployment.	Systematic collection & analysis of customer complaints and trends. Key measures identified. Current and former client information gathered & analyzed. Key requirements identified. Focus on building relationships and partnerships. Major gaps in deployment.	Data exists, often discussed but rarely used for improvements. Start of a systematic approach. Focus on timeliness, integrity, reliability, accuracy, security and confidentiality. Market research up to date, relevant and useful. Strengths and opportunities assessed.	Employee satisfaction issues identified. Forms start of a systematic approach. Management recognize success comes from employees. Major gaps in deployment. Training made available and aligned to strategic and employee plans. Educational levels and job diversity considered.	Beginning of systematic approach. All key processes are identified, flowcharts/documented. Opportunities for improvement assessed. Major deployment gaps. Awareness of new technologies, changing customer needs. Focus on business performance improvement beginning.	System exists to measure & monitor key financial & non-financial indicators. Some results are reported for critical aspects. Some areas of improvement indicated. Some benchmarking on community perceptions, environmental issues. Key performance outcomes established.
3	Effective systematic & responsive approaches. Management develops support in all areas. Management fully communicates values and strategy. Ethical. Deployed horizontally. Preventive & continuous improvement focus. Sets priorities. Supporting local community groups.	Innovative approach to solving. Systematic, responsive approach. Move from reacting to problems to prevention and continuous improvement. Early stages of deployment. Competitor & customer satisfaction data collection & analysis. Results widely communicated.	Effective and responsive approach created. Customer data used to set performance targets. Moving from reaction to prevention. Early stages of deployment of systematic approach to integrate awareness of customers & market & their impact on competitive position. Key success factors improved.	Process in place to manage dissemination of relevant info to vendors, customers & employees. Moving from reacting to problems to prevention and improvement. Early stages of deployment of an effective systematic responsive approach with a focus on integration across the organization.	Effective systematic, responsive process to create two-way communication of information. Employee views actively sought. Data used to set targets and action plans. Emphasis on diversity, ideas and succession planning. Proactive focus. Early deployment.	Responsive and systematic approach created to evaluate effectiveness of key & value added processes. Move from reacting to problems (corrective action) to preventive action and continuous improvement. Transfer of learning from past projects across organization.	Results communicated to all employees on a regular basis with improvement targets indicated. Results included for many critical aspects of the organization. Improvement trends of 3-5 years are reflected in many of the areas reported. Range of targets set, data gathered, results analyzed and trends established.
4	Well deployed in many areas. Fact based systematic approaches. Management creates improvement teams, checks progress & gives timely recognition. Reviews organizational performance. Assesses community perceptions.	Fact based, effective approach well deployed through many areas to ensure processes are reviewed. Promotes understanding of vision, strategy, policy & responsibilities to all stakeholders. Effective, efficient communications.	Relevance of targets to customer satisfaction strongly assigned. Fact based effective systematic approach well deployed in many areas. Action plans have defined time-scales, responsibilities are clearly assigned. Customer perceptions gathered.	Decisions are made on a basis of fact based information. Stock, materials etc related to customer requirements and linked to project management. Fact based, effective systematic approach. Well deployed in many areas.	Fact based systematic approaches. Strong links to employee satisfaction. Effective appraisal system. Skill gaps identified, planned and reviewed. Training supported & reinforced on the job. Trends are established, targets set.	Well deployed through many areas, able to focus on key improvements with targets set. Focus on innovation. Fact based effective systematic approach. Partnerships with suppliers are established. Focus on agility for the future.	Trends used as indicators monitored regularly & are used to set targets for improvements. Good improvement trends of 3-5 years based on some comparative (best in class and world class) benchmarking data evident in many to most critical areas. Consistently improve trends.
5	Fact based systematic evaluation, improvement process. Aligned with organizational needs. Trends improved. Process	Relevant resources proactively made available for improvement efforts. Aligned with the organizations needs. Fact	The need to meet and exceed customer needs is related in the strategic and operational plans. Fact based systematic	Data gathered/analyzed for accurate view of competitors. Used in business plans. Processes that identify additional	Fact based systematic evaluation, improvement process. Alignment with organizational needs. Employee satisfaction	Aligned with needs of organization. Customer needs linked to processes. Well deployed throughout. Quality	50% of targets met. No negative performance. Improvement trends in most critical areas ie key customer, market & process requirements are evident

JAYNES RESULTS – COMPANY AVG VS COO

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2	Systematic approaches to increase business issues across organization. Major deployment gaps. Management acts as team to set & deploy short & long term goals. Two-way communication. Improvement group involvement. Ethical business practice focus.	Start of systematic success factors identified. Processes to collect key internal information enables reviews. Monitor business plans and targets. Performance comparisons to past performance and competitors. Project future performance. Major gaps in deployment.	Systematic collection & analysis of customer complaints and trends. Key measures identified. Current and former client information gathered & analyzed. Key requirements identified. Focus on building relationships and partnerships. Major gaps in deployment.	Data exists, often discussed but rarely used for improvements. Start of a systematic approach. Focus on timeliness, integrity, reliability, accuracy, security and confidentiality. Market research up to date, relevant and useful. Strengths and opportunities assessed.	Employee satisfaction issues identified. Forms start of a systematic approach. Management recognize success comes from employees. Major gaps in deployment. Training made available and aligned to strategic and employee plans. Educational levels and job diversity considered.	Beginning of systematic approach. All key processes are identified, flowcharts/documented. Opportunities for improvement assessed. Major deployment gaps. Awareness of new technologies, changing customer needs. Focus on business performance improvement planning.	System exists to measure & monitor key financial & non-financial indicators. Some results are reported for critical aspects. Some areas of improvement indicated. Some benchmarking on community perceptions, environmental issues. Key performance outcomes established.
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4	Well deployed in many areas. Fact based systematic approaches. Management creates	Fact based, effective approach well deployed through many areas to ensure processes are	Relevance of targets to customer satisfaction strongly assigned. Fact based effective systematic	Decisions are made on the basis of fact based information. Stock, materials etc related to	Fact based, effective systematic approaches. Strong links to employee satisfaction. Effective	Well deployed through many areas. In focus on key improvements with targets set. Focus on	Trends used as indicators monitored regularly & are used to set targets for improvements. Good improvement trends of 3-5

COO

Company Avg

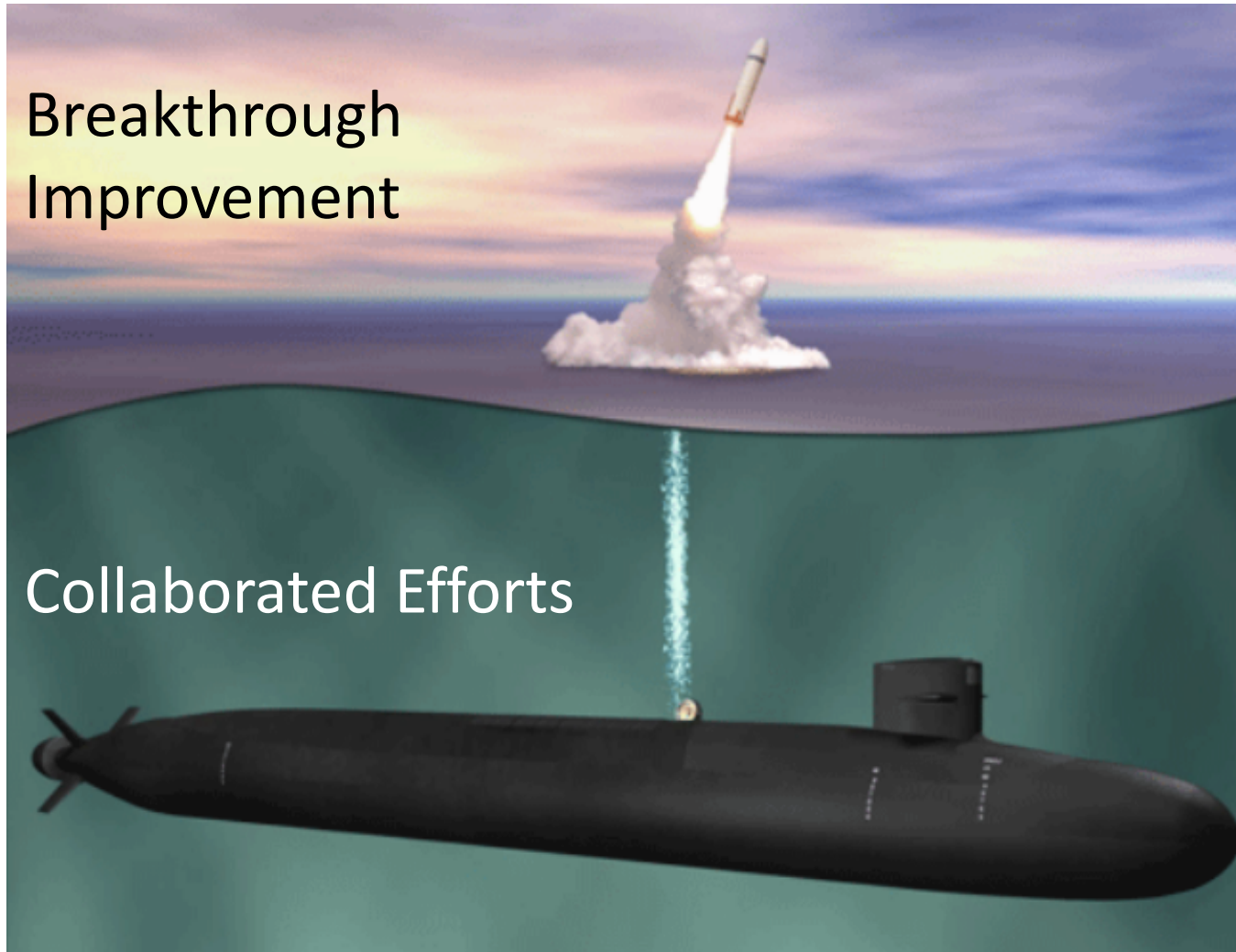
JAYNES RESULTS – COMPANY AVG vs COO

SCORE	LEADERSHIP	STRATEGIC PLANNING	CUSTOMER FOCUS	MEASUREMENT ANALYSIS & KNOWLEDGE MGT	WORKFORCE FOCUS	OPERATIONS FOCUS	RESULTS
1	Management makes decisions as individuals. Promotes developing & improving organization but no systematic approach is established. Targets set. Information is anecdotal. Management not seen as champion of quality.	Business plans focused only on financial targets. Plans not widely communicated or championed. Mission statement exists. No systematic approach to review vision, mission, values or strategic challenges.	No systematic approach determining or targeting customers. Information is anecdotal and mainly relates to customer complaints. Some corrective action, but root cause not sought. Limited customer VOC satisfaction data available.	Decisions made by few. Key information kept by few. No systematic approaches. Anecdotal information. Regularly environments are not scanned or analyzed for changes that may relate to potential opportunities or negative impacts.	Processes to track employee perceptions, but limited follow up action. No systematic approach. No consistent 3-5 year trend data. Most data is anecdotal and limited. Absenteeism and staff turnover high. Training seen as costly.	No systematic approaches. Limited information relates only to key processes. No analysis of current or future technology or equipment needs. Few procedures exist. Changes & improvements made only when problems arise.	Some financial and non-financial results identified and available. Results limited in scope. No improvement trends of 3-5 years. Limited data on community perceptions. Monitors some organization effectiveness & customer satisfaction.
2	Systematic approach to increase awareness of business issues across organization. Major deployment gaps. Management acts as team to set & deploy short & long term goals. Two-way communication. Improvement group involvement. Ethical business practice focus.	Start of systematic approaches. Critical success factors identified. Efforts to collect key information. Regular reviews. Monitor business plans and targets. Performance comparisons with past performance and competitors. Project future performance. Major gaps in deployment.	Systematic collection & analysis of customer complaints and trends. Key measures identified. Current and former client information gathered & analyzed. Key requirements identified. Focus on building relationships and partnerships. Major gaps in deployment.	Data exists, often discussed but rarely used for improvements. Start of a systematic approach. Focus on timeliness, integrity, reliability, accuracy, security and confidentiality. Market research up to date, relevant and useful. Strengths and opportunities assessed.	Employee satisfaction issues identified. Forms start of a systematic approach. Management recognize success comes from employees. Major gaps in deployment. Training made available and aligned to strategic and employee plans. Educational levels and job diversity considered.	Beginning of systematic approach. All key processes are identified, flowcharts/ documented. Opportunities for improvement assessed. Major deployment gaps. Awareness of new technologies, changing customer needs. Focus on business performance improvement beginning.	System exists to measure & monitor key financial & non-financial indicators. Some results are reported for critical aspects. Some areas of improvement indicated. Some benchmarking on community perceptions, environmental issues. Key performance outcomes established.
3	Effective systematic & responsive approaches. Management develops support in employee teams. Management fully communicates vision and strategy internally & horizontally. Prevention & continuous improvement focus. Sets priorities. Supporting local community groups.	Innovative approach to planning. Systematic, responsive approach. Move from reacting to problems to prevention and continuous improvement. Early stages of deployment. Competitor & customer satisfaction data collection & analysis. Results widely communicated.	Effective and responsive approach created. Customer data used to set performance targets. Moving from reaction to prevention. Early stages of deployment of systematic approach to integrate awareness of customers & market & their impact on competitive position. Key success factors improved.	Process in place to manage dissemination of relevant info to vendors, customers & employees. Moving from reacting to problems to prevention and improvement. Early stages of deployment of an effective systematic responsive approach with a focus on integration across the organization.	Effective systematic, responsive process to create two-way communication of information. Employee views actively sought. Data used to set targets and action plans. Emphasis on diversity, ideas and succession planning. Proactive focus. Early deployment.	Responsive and systematic approach to process. Regularly evaluate effectiveness of key & value added processes. Move from reacting to problems (corrective action) to preventive action and continuous improvement. Transfer of learning from past projects across organization.	Results communicated to all employees on a regular basis with improvement targets indicated. Results included for many critical aspects of the organization. Improvement trends of 3-5 years reflected in many of the areas reported. Range of targets set, data gathered, results analyzed and trends established.
4	Well deployed in many areas. Fact based systematic approaches. Management creates improvement teams, checks progress & gives timely recognition.	Fact based, effective approach well deployed through many areas to ensure processes are reviewed. Promotes understanding of vision, strategy, policy &	Relevance of targets to customer satisfaction strongly assigned. Fact based effective systematic approach well deployed in many areas. Action plans have defined time-scales.	Decisions are made on the basis of fact based information. Stock, materials etc related to customer requirements and linked to project management. Fact based.	Fact based, effective systematic approaches. Strong links to employee satisfaction. Effective appraisal system. Skill gaps identified, planned and reviewed. Training	Well deployed through many areas, also to focus on key improvements with targets set. Focus on innovation. Fact based effective systematic approach. Partnerships	Trends used as indicators monitored regularly & are used to set targets for improvements. Good improvement trends of 3-5 years based on some comparative (best in class

EVP

Company Avg.

BREAKTHROUGH IMPROVEMENT



HITTING OUR TARGET



THE CRITERIA FOR PE



VS



HOW DO YOU...



Customer

- How do your listening methods vary for different customers, customer groups or market segments?
- How do you determine customer satisfaction AND engagement?
- How do your measurements capture actionable information to use in meeting your customer requirements and exceeding their expectations in the future?

DISSATISFIED CUSTOMERS

*“How do your measurements capture **actionable** information to use in meeting your customer requirements and exceeding their expectations **in the future?**”*

WORLD CLASS COMPANY



FREESE AND NICHOLS BALDRIGE APPLICATION

LEARN of CLIENT COMPLAINT

*“Marketing issues a **Client Issue Resolution form when a client satisfaction survey has a score of “3” or below**, the client made negative comments, or answered “yes” to the question “Would you like us to contact you to further discuss our performance?”*”

ASSIGN COMPLAINT RESOLUTION

- COO assigns person responsible

RESOLVE CLIENT COMPLAINT

- Resolution is completed and documented

OUR FIRST LESSON LEARNED



PLEASE CC ME ON ALL EMAILS



CHANGE ORDER PROCESS



PARTNERSHIP





**CLIENT
ENGAGEMENT
GROUP**

What WE DO,
& *Why* WE DO IT.

**OFFERING SEAMLESS
TRANSITION FROM
CONSTRUCTION TO
WARRANTY.**

**TO BE A CONTINUED
RESOURCE FOR
THE LIFE OF YOUR
BUILDING.**

JAYNES EMPLOYEES





Are We Making Progress?

How do you know?

Are your values, vision, mission, and plans being deployed?

Does your leadership team understand them?

Do the members of your workforce understand and support them?

Are your communications effective?

Is the message being well received?



Are We Making Progress?

Your opinion is important to us!

There are 40 statements below. For each statement, check the box that best matches how you feel (strongly disagree, disagree, undecided, agree, strongly agree). How you feel will help us decide where we most need to improve or change. We will not be looking at individual responses but will use the information from our whole group to make decisions. It should take you about 10 to 15 minutes to complete this questionnaire.

Senior leaders, please fill in the name of organization or unit being discussed.

Note: This refers to what is meant each time the word "organization" is used below

1 Leadership

	Strongly Disagree	Disagree	Undecided	Agree	Strongly Agree
1A I know my organization's mission (what it is trying to accomplish).	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
1B I know my organization's vision (where it is trying to go in the future).	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
1C My senior (top) leaders are ethical and demonstrate our organization's values.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
1D My senior leaders create a work environment that helps me do my job.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
1E My organization's leadership is effective.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

1 Leadership

1A I know my organization's mission (what it is trying to accomplish).

Strongly Disagree	Disagree	Undecided	Agree	Strongly Agree
<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

2D I know how to tell if we are making progress on my workgroup's part of the plan.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
2E My organization is flexible and makes changes quickly when needed.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

40 Questions

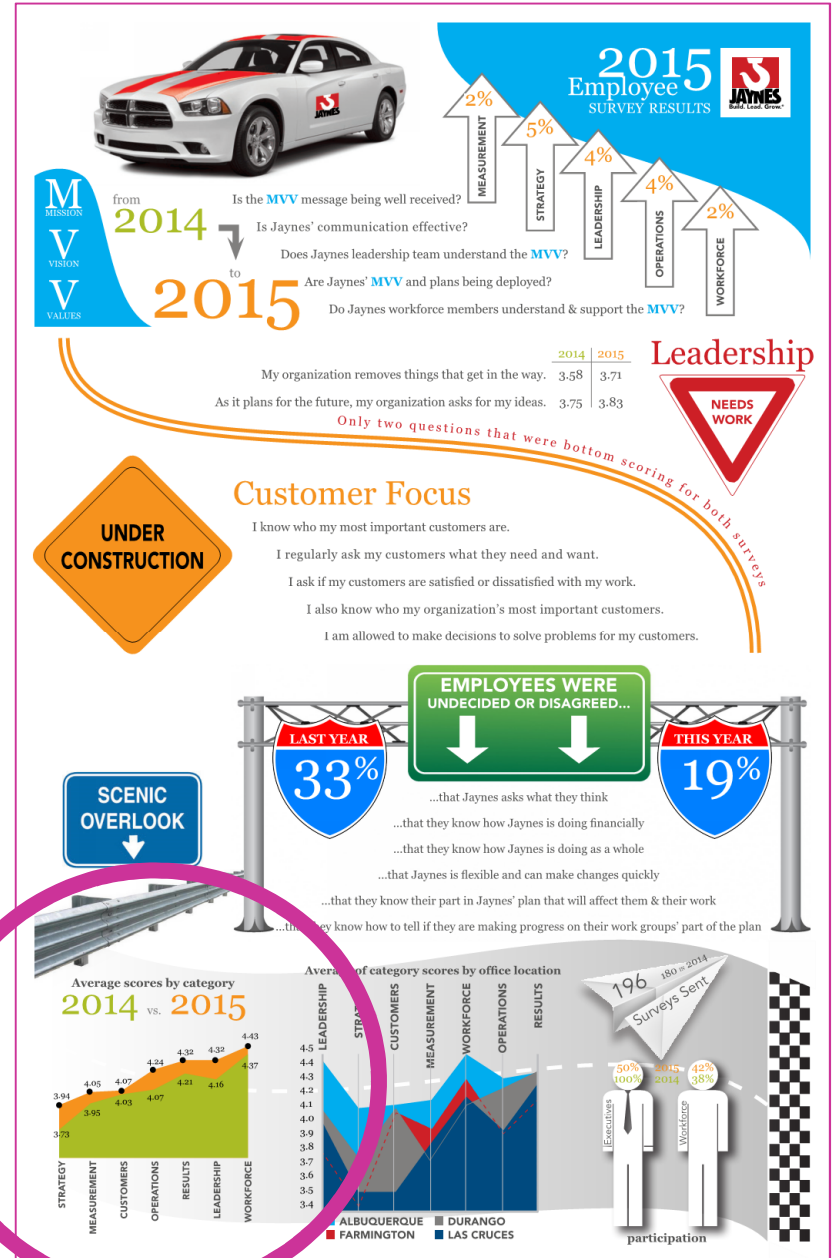
- Operations – 4
- Measurement Knowledge Management – 5
- Customer Focus – 5
- Strategic Planning – 5
- Leadership – 6
- Workforce – 6
- Results - 9

72 Participants

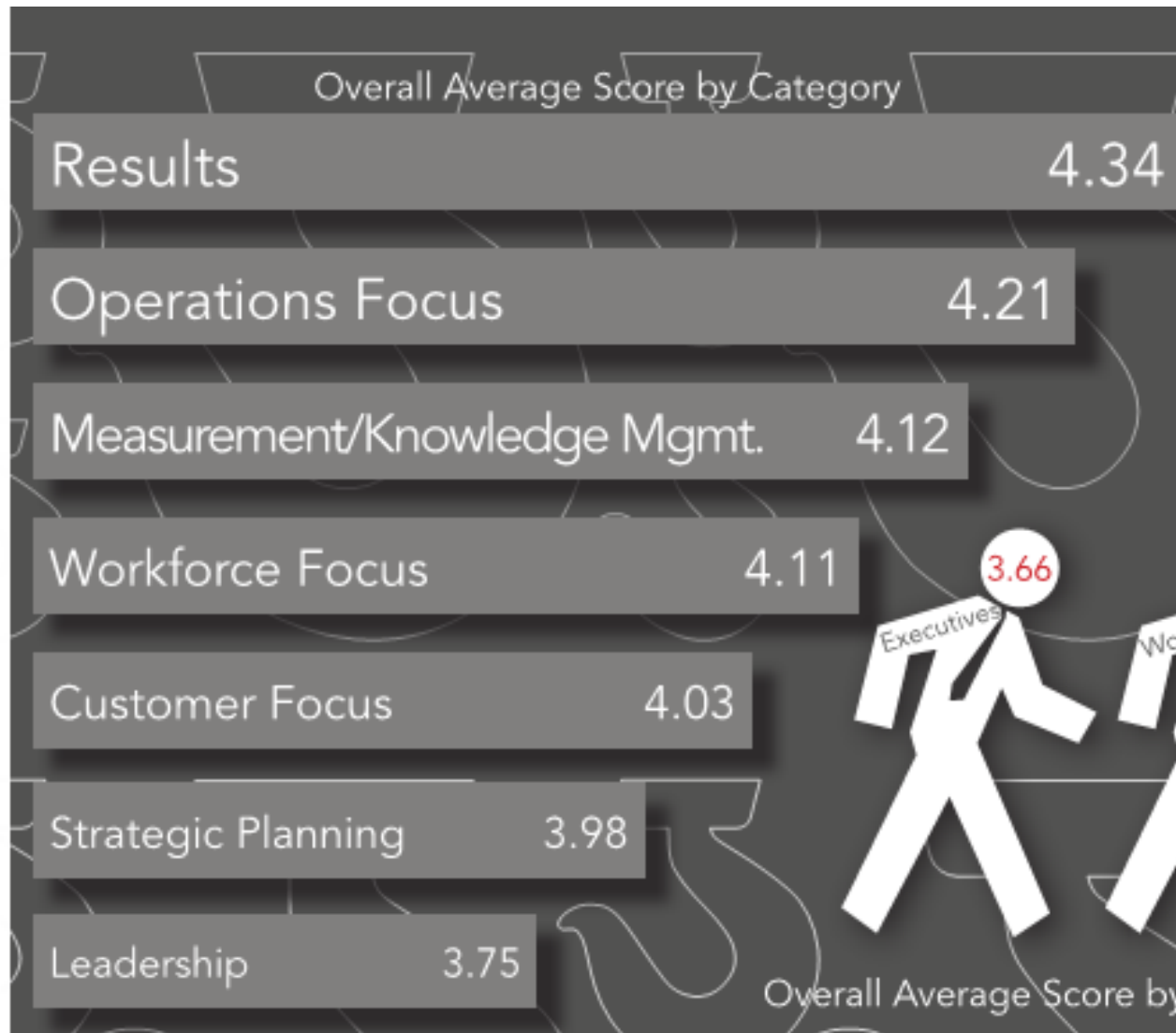
- 100% Executive Team – 6
- 38% of our Workforce - 66

= 2880 data points

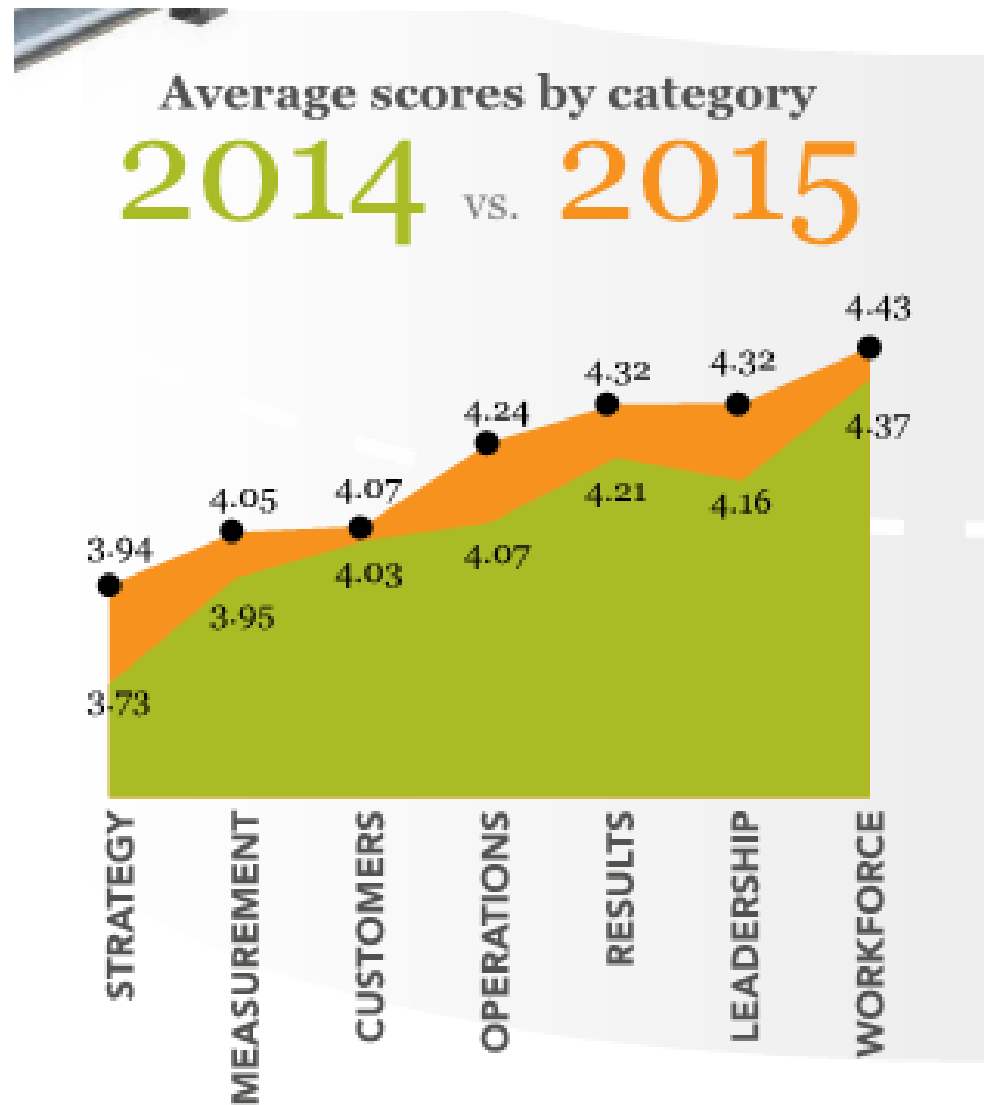
INFO GRAPHICS



INFO GRAPHIC – 2014 CATEGORY RESULTS



INFO GRAPHIC - 2014 - 2015 CATEGORY RESULTS





**SILVER
BULLETS**

.45 ACP - 480 Grains - 1 oz. 999 Ag



IT'S EVERYTHING WE DO.
BUILD. LEAD. GROW.



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