

## **Bow Tie Method Risk Assessment**

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#### Something New...

Courage is the main quality of leadership, in my opinion, no matter where it is exercised. Usually it implies some risk – especially in new undertakings.



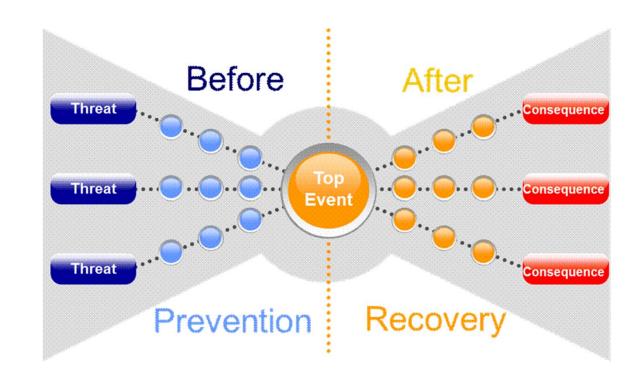
-Walt Disney



#### What is the Bow Tie Method?

 Risk evaluation method that is named for the shape of the diagram created

Visual tool of risks and controls





#### **Many Different Applications**

- Problem Solving on Hot Topics
  - Assess a particular event
- Debriefing Aid
  - Running a safety event through to appreciate severity/risk
- Incident Investigation
  - Facilitates systems approach
- Hazard Identification and Risk Assessment
  - Identify threats and top events, as well as assessment of controls



#### **History of Bow Tie**

1979 - University of Queensland

1988 - Piper Alpha Platform oil rig disaster

1990-Royal Dutch/Shell group adopted Bow Tie

2000 + - Spread to other industries including healthcare, aviation, chemical and maritime

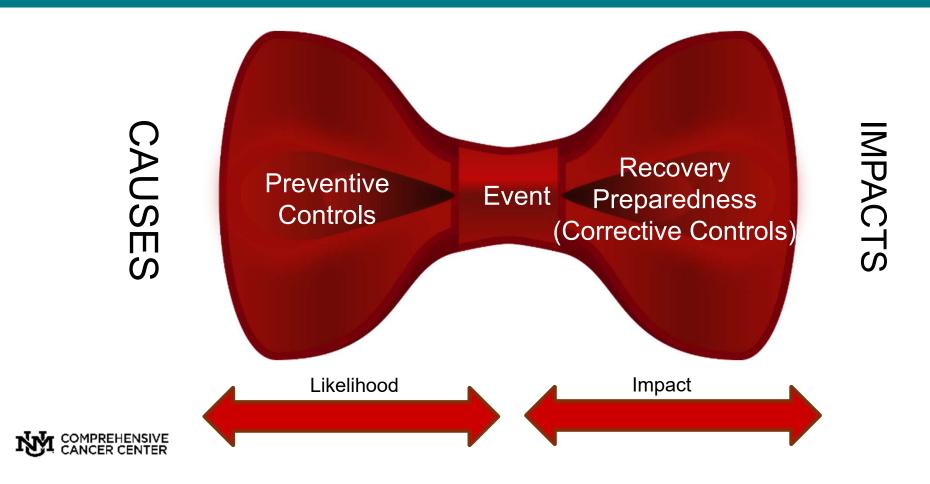


## 1988 Piper Alpha Oil Rig Explosion





#### The Bow Tie



#### **Bow Tie Vocabulary**

Hazard Identification Identifying top event Threats/Consequences Prevention Controls **Recovery Controls Escalation Factors Escalation Factor Controls** 



## **Bow Tie Vocabulary: HAZARD**

Hazard Identification

 Potential to cause injury or damage

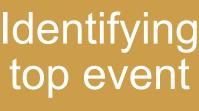


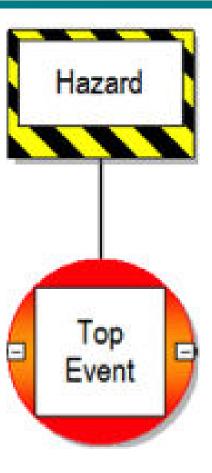


## **Bow Tie Vocabulary: TOP EVENT**

Identifying

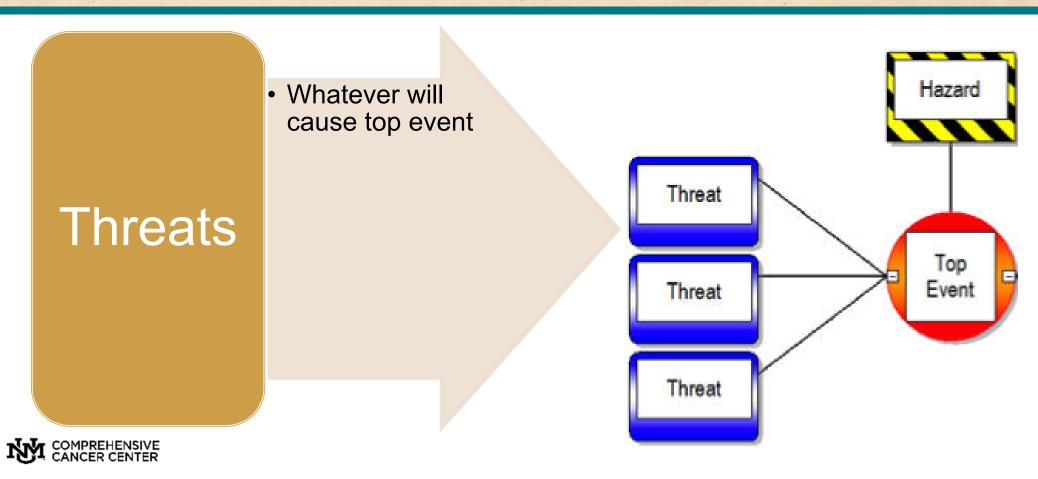
Moment when control is lost



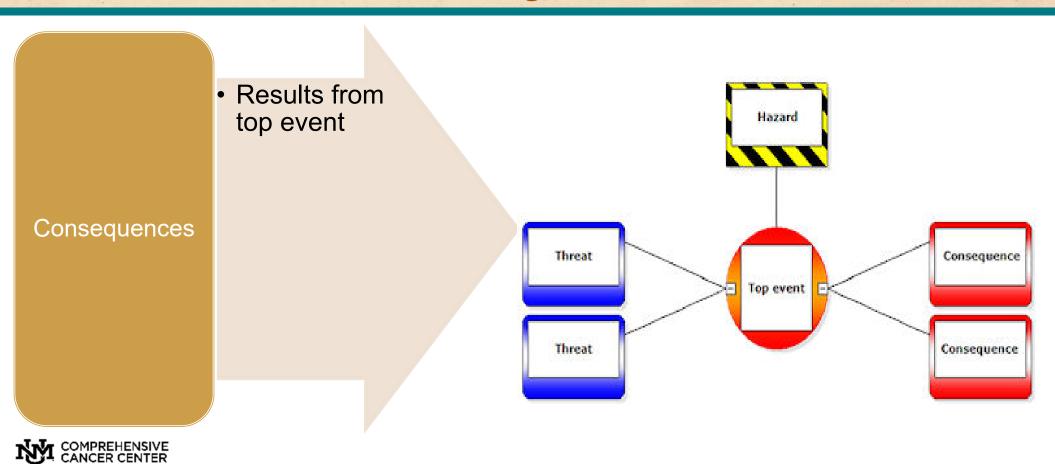




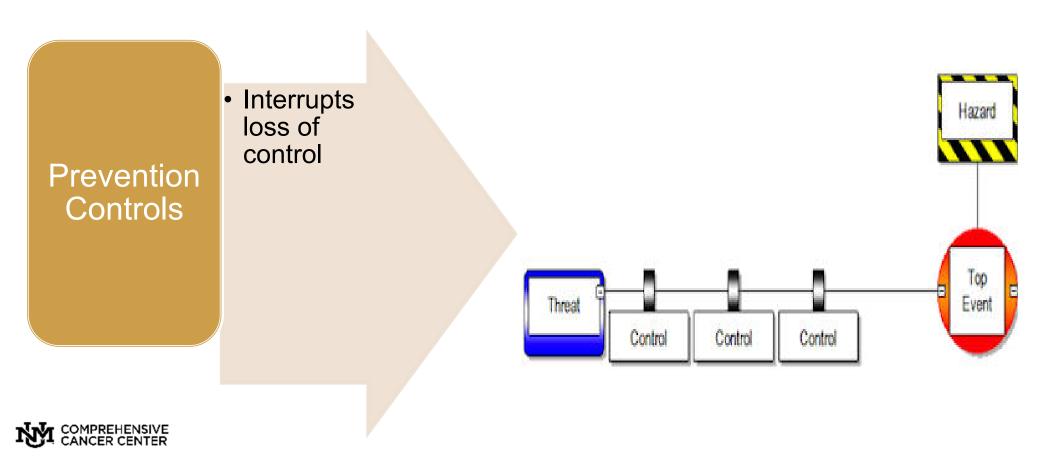
## **Bow Tie Vocabulary: THREATS**



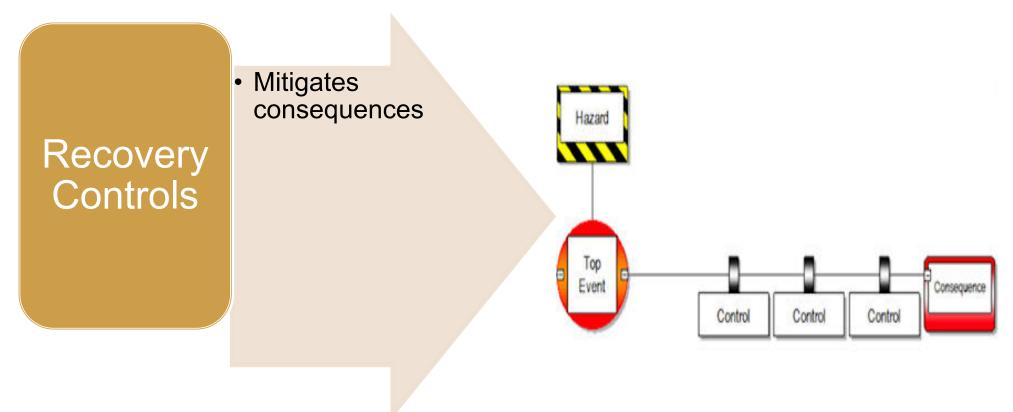
## **Bow Tie Vocabulary: CONSEQUENCES**



#### **Bow Tie Vocabulary: PREVENTION CONTROLS**



#### **Bow Tie Vocabulary: RECOVERY CONTROLS**

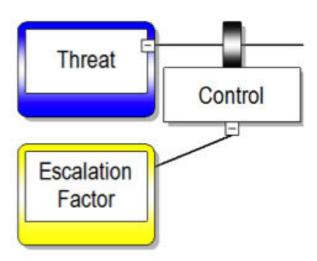




# **Bow Tie Vocabulary: ESCALATION FACTORS**

Escalation factors

 Anything that can make a control fail

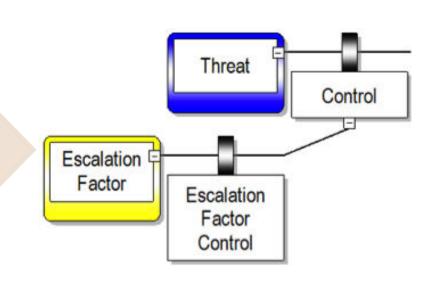




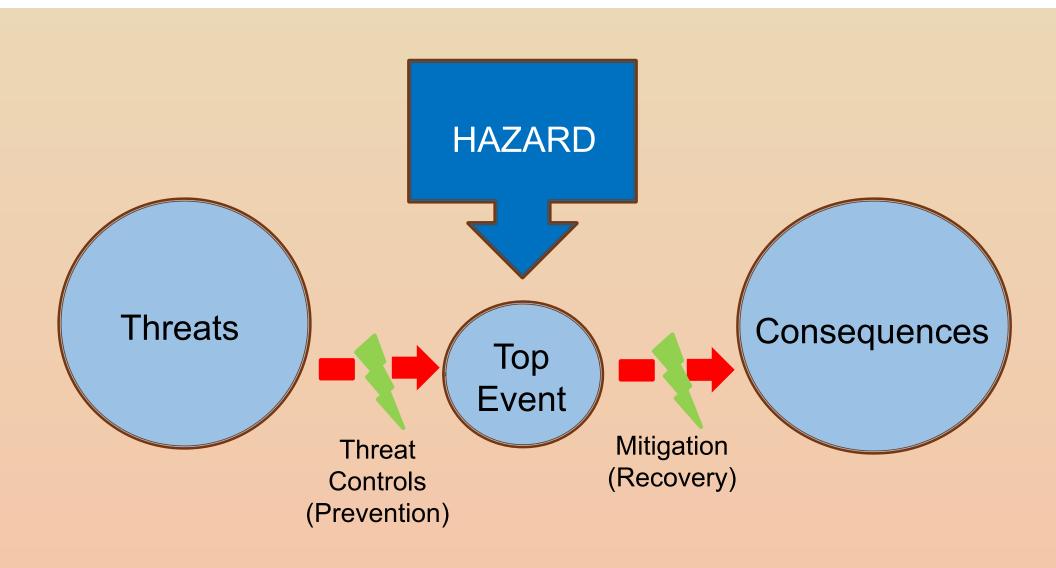
#### **Bow Tie Vocabulary: Escalation Factor Controls**

Escalation Factor Controls

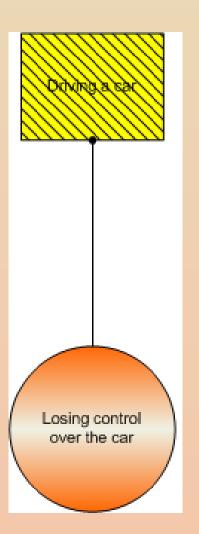
 Manages conditions that reduce the effectiveness of controls



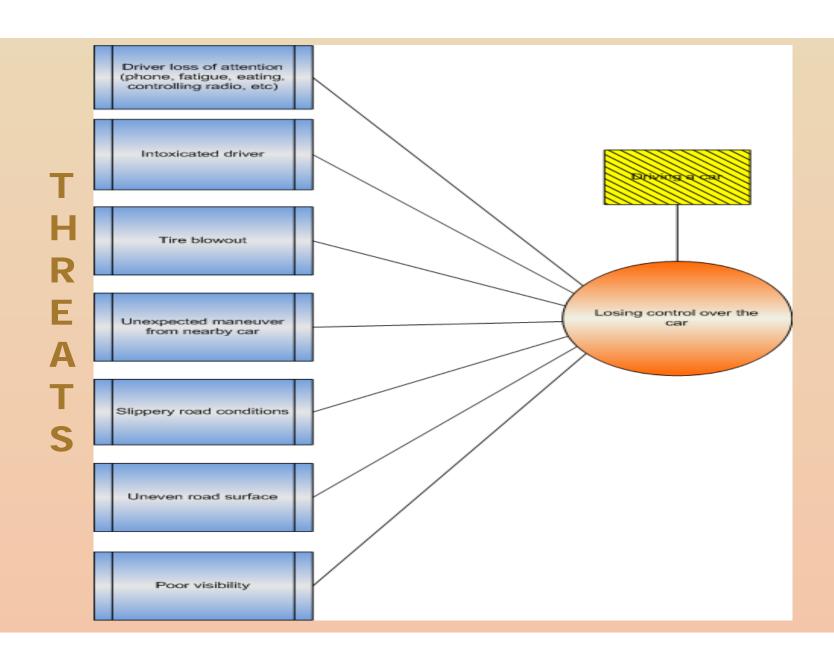


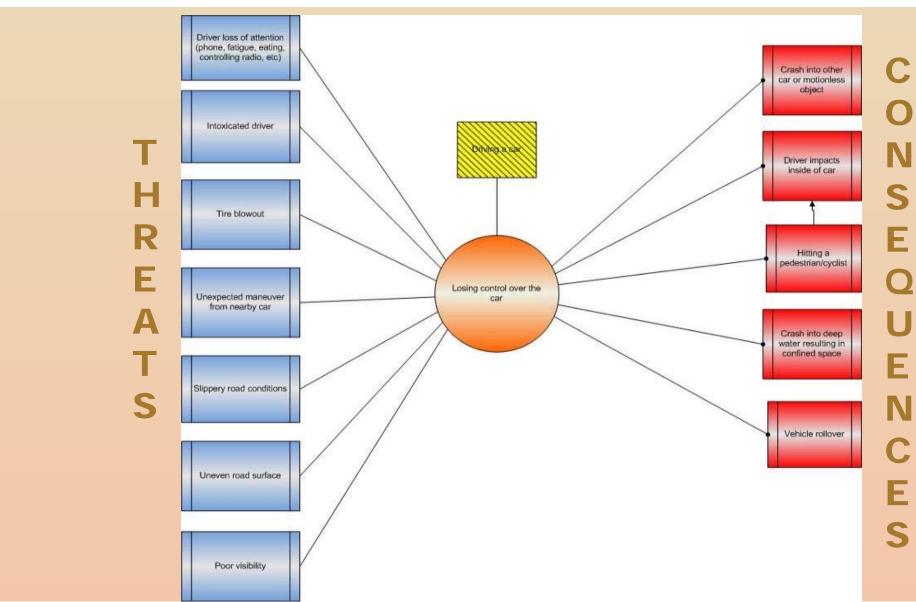


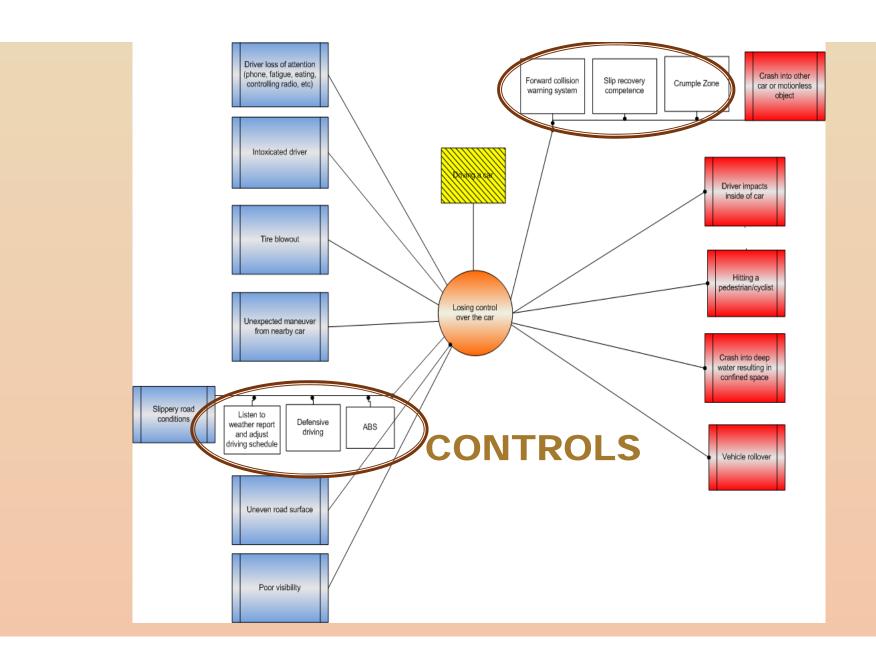
#### **HAZARD**

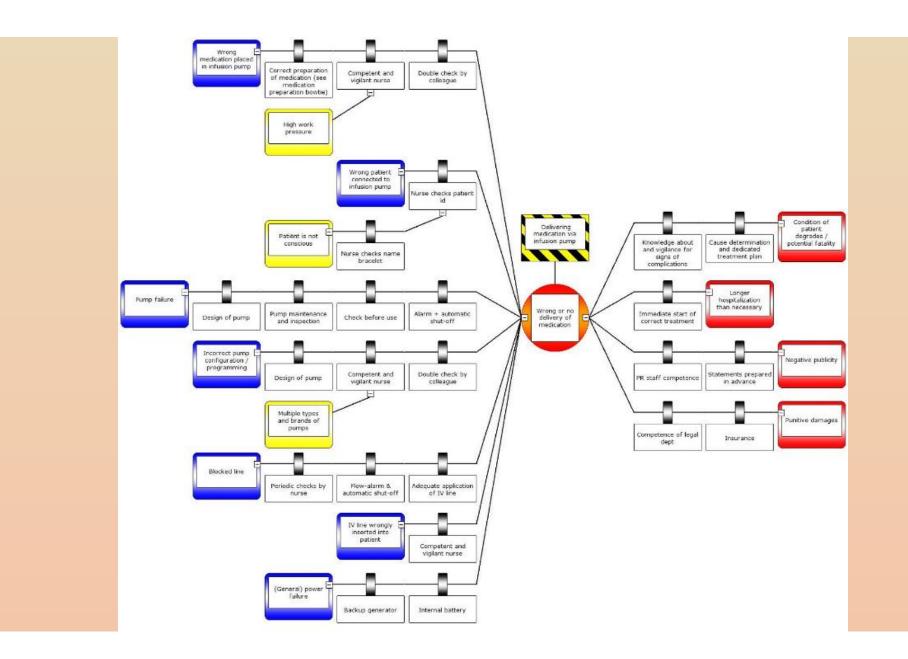


**TOP EVENT** 









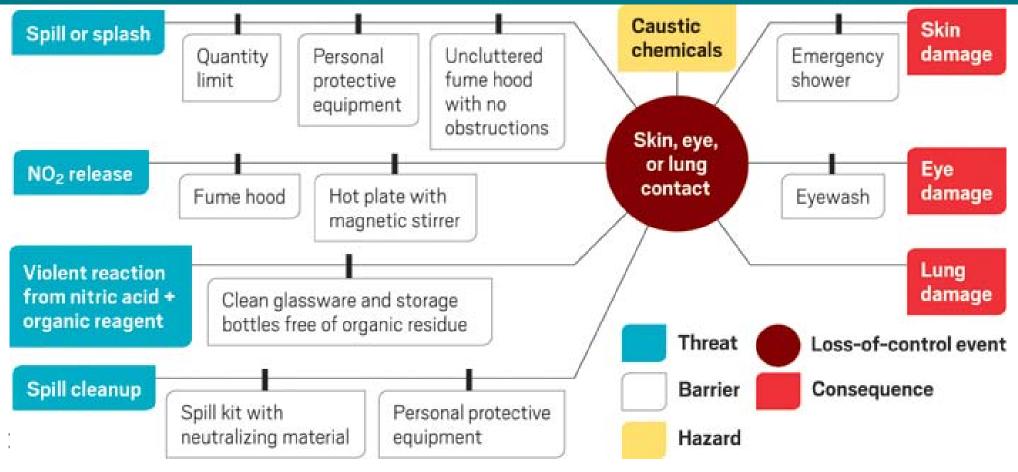
#### The Value of the Bow Tie

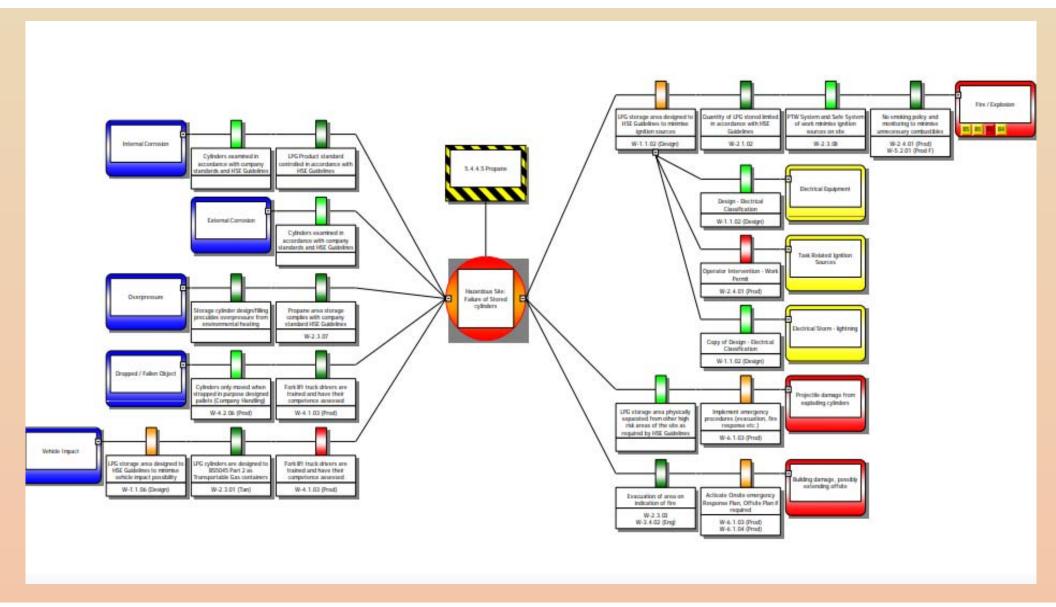
#### **Ease of understanding:**

- Risks and controls
- The why of risks and controls
- Methodical analysis
- Appreciation of upstream and downstream impacts and effects
- Identifying and assessing key controls
- Visually documenting and communicating risks and controls



# American Chemical Society: How educators are teaching students to assess risk in the lab





#### In Summary...

Bow Tie Methodology helps achieve Operational Excellence...

Understanding processes leads to more focused decision making and creates value

And...





1. What is your hazard?

